

## Income

Platform	ZAR	TFSA	RA	USD	Manager	Name	Feb-2021	Last 3 Months	Last 6 Months	YTD	Last 12 Months	Risk Profile
ZAR,TFSA	•	•			Emperor	Core Income	0,93%	3,93%	6,01%	2,04%	12,50%	Income
ZAR	•				#Invest	Conservative Income	1,21%	4,06%	6,91%	1,83%	6,80%	Income

## Conservative

Platform	ZAR	TFSA	RA	USD	Manager	Name	Feb-2021	Last 3 Months	Last 6 Months	YTD	Last 12 Months	Risk Profile
ZAR,RA	•		•		Emperor	Enhanced Conservative	0,31%	4,37%	2,76%	2,19%	18,28%	Conservative
ZAR,TFSA,RA	•	•	•		Emperor	Core Conservative	0,79%	4,59%	6,90%	2,95%	22,09%	Conservative
ZAR	•				#Invest	Growth and Income	1,46%	4,58%	7,33%	2,30%	8,42%	Conservative
ZAR	•				RISE	Conservative Passive Fund	0,84%	4,20%	6,22%	2,30%	10,04%	Conservative
ZAR	•				RISE	CPI+3 discretionary	1,62%	5,02%	7,27%	3,09%	10,37%	Conservative
TFSA		•			RISE	RISE CPI+3 TFSA	1,64%	5,13%	6,85%	2,83%	10,70%	Conservative

## Moderate

Platform	ZAR	TFSA	RA	USD	Manager	Name	Feb-2021	Last 3 Months	Last 6 Months	YTD	Last 12 Months	Risk Profile
ZAR,RA	•		•		Emperor	Enhanced Moderate	0,83%	5,62%	3,38%	3,04%	21,54%	Moderate
ZAR,TFSA,RA	•	•	•		Emperor	Core Moderate	1,39%	5,96%	7,58%	4,13%	24,66%	Moderate
ZAR,TFSA,RA	•	•	•		Cannon	Capital Preservation	1,59%	5,50%	6,60%	2,73%	12,08%	Moderate
ZAR	•				RISE	Moderate Passive Fund	1,54%	5,82%	7,24%	4,01%	14,05%	Moderate
ZAR	•				RISE	CPI+5 Discretionary	2,39%	6,68%	8,51%	5,02%	14,71%	Moderate
TFSA		•			RISE	CPI+5 TFSA	2,42%	7,04%	8,02%	4,71%	15,66%	Moderate

## Balanced

Platform	ZAR	TFSA	RA	USD	Manager	Name	Feb-2021	Last 3 Months	Last 6 Months	YTD	Last 12 Months	Risk Profile
ZAR	•				OSA	Growth and Income	1,14%	6,39%	3,63%	3,75%	19,31%	Balanced
ZAR,RA	•		•		Emperor	Enhanced Balanced	1,31%	6,64%	3,40%	3,90%	20,60%	Balanced
ZAR,TFSA,RA	•	•	•		Emperor	Core Balanced	1,83%	6,96%	7,87%	5,19%	25,80%	Balanced
TFSA		•			Unum Capital	Unum TFSA Portfolio	2,95%	9,16%	11,54%	5,57%	19,71%	Balanced
ZAR,TFSA	•	•			Cannon	Assertive Growth	2,33%	6,66%	5,62%	4,44%	14,05%	Balanced
ZAR,RA	•		•		Cannon	Balanced Growth	1,76%	6,42%	7,13%	3,63%	15,17%	Balanced
TFSA		•			Cannon	Balanced Fund TFSA	2,16%	6,93%	8,86%	4,06%	15,24%	Balanced
TFSA,RA		•	•		Galileo Capital	Balanced Income	2,71%	8,68%	11,53%	4,84%	14,14%	Balanced
ZAR	•				#Invest	Growth	4,31%	8,80%	13,00%	7,26%	19,28%	Balanced
ZAR	•				Unum Capital	Unum 60	2,26%	7,16%	8,89%	4,82%	16,06%	Balanced
ZAR	•				RISE	Growth Passive Fund	1,79%	6,63%	8,19%	4,89%	17,33%	Balanced
ZAR	•				RISE	RISE CPI+7 Discretionary	2,65%	7,55%	9,34%	5,74%	17,24%	Balanced
TFSA		•			RISE	RISE CPI+7 TFSA	2,68%	7,96%	8,86%	5,60%	19,36%	Balanced

## Equity

Platform	ZAR	TFSA	RA	USD	Manager	Name	Feb-2021	Last 3 Months	Last 6 Months	YTD	Last 12 Months	Risk Profile
ZAR,TFSA	•	•			Emperor	Core Flexible Equity	3,01%	9,87%	9,22%	7,69%	31,23%	Equity
ZAR	•				Emperor	Enhanced Flexible Equity	2,34%	9,54%	4,43%	5,63%	29,30%	Equity
ZAR	•				Emperor	Shariah	4,31%	14,21%	7,71%	7,56%	44,27%	Equity
ZAR	•				#Invest	Aggressive Growth	6,10%	12,44%	18,56%	9,34%	31,03%	Equity
ZAR	•				BizNews	SA Champions	1,51%	8,63%	5,18%	4,34%	8,39%	Equity
ZAR	•				SA Asset Managers	Maximum Growth Portfolio	5,05%	14,26%	19,98%	9,87%	23,73%	Equity
ZAR	•				Cannon	Zande	1,09%	8,30%	21,27%	1,69%	32,88%	Equity
ZAR	•				Emperor	#Back The Flag	3,01%	9,87%	9,22%	7,69%	31,23%	Equity
ZAR	•				Emperor	COVID-19 Bundle	-3,66%	2,62%	-10,68%	-0,80%	17,05%	Equity

## Global ZAR

Platform	ZAR	TFSA	RA	USD	Manager	Name	Feb-2021	Last 3 Months	Last 6 Months	YTD	Last 12 Months	Risk Profile
ZAR,TFSA	•	•			Emperor	Core International	-3,34%	-0,59%	-6,75%	0,54%	30,23%	Global ZAR
ZAR,TFSA	•	•			OSA	Global ETF Bundle	-3,32%	-0,46%	-6,73%	0,52%	30,78%	Global ZAR
TFSA		•			Cannon	Global Growth TFSA	1,34%	7,20%	7,19%	7,52%	31,96%	Global ZAR
ZAR	•				Cannon	Bidvest Growth	1,27%	4,36%	0,77%	5,02%	24,15%	Global ZAR
ZAR	•				Cannon	Bidvest Stable Bundle	0,17%	0,59%	-5,79%	2,61%	7,44%	Global ZAR
ZAR	•				Cannon	Global Growth	0,33%	3,90%	0,63%	4,46%	22,16%	Global ZAR

## Global USD

Platform	ZAR	TFSA	RA	USD	Manager	Name	Feb-2021	Last 3 Months	Last 6 Months	YTD	Last 12 Months	Risk Profile
USD				•	EasyEquities	EasyEquities Crypto	6,07%	12,39%	13,04%	6,06%	99,88%	Global USD
USD				•	Emperor	Core USD Bundle	-3,26%	4,36%	7,45%	0,37%	46,18%	Global USD
USD				•	Galileo Capital	Next World Portfolio	1,90%	5,15%	9,95%	0,02%	35,40%	Global USD
USD				•	Cannon	Machabeng	6,45%	13,87%	19,07%	8,94%	30,79%	Global USD
USD				•	Emperor	COVID-19 Bundle	0,75%	3,54%	17,30%	4,14%	77,19%	Global USD
USD				•	Emperor	Enhanced USD Bundle	-1,86%	4,73%	19,00%	0,41%	#N/A	Global USD