



## TERMINATION LETTER TO TRANSFEROR FUND

PROVIDER \_\_\_\_\_

FUND \_\_\_\_\_

EMAIL ADDRESS \_\_\_\_\_

DATE \_\_\_\_\_

Dear Sir/Madam

**NAME** \_\_\_\_\_ **ID** \_\_\_\_\_

**REQUEST TO TRANSFER CONTRACT NO \_\_\_\_\_ TO THE EASYEQUITIES  
PRESERVATION PENSION FUND**

Please find attached:

1. Copy of my Identity Document
2. Copy of application form

I request that my accumulated benefit in the contract no: \_\_\_\_\_ in \_\_\_\_\_ the  
\_\_\_\_\_ be transferred (as a cash transfer) to my EasyEquities  
Preservation Pension Fund account in terms of section 14 of the Pension Funds Act.

I am aware of the costs that will be deducted from the policy and that only the credit value is  
transferrable.

The following information is required for you to complete the section 14 requirements:

Fund Name	EasyEquities Preservation Pension Fund
Valuation exemption approval case number	475290
FSB registration number	12/8/38203
Rule number allowing for the transfer	Rule 19
Contact Person at the Fund	Sithembile Kunene Email: retirement@easyequities.co.za

Please liaise with the Contact Person to arrange and finalise the transfer and communicate any  
queries directly to the Contact Person at the Fund.

Yours sincerely

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

NAME \_\_\_\_\_