



**Cutting-Edge Real Estate Appraisal  
Management Technology**

*Elevating Your Process Workflow*



# EVO™ Appraisal Management Software Provides Unprecedented User-Configurability

**30%  
Reduction in Turn-times**



Customizable workflow automation that covers the entire real estate appraisal process

**100%  
User-configurable**



Allows for the creation and updating of fields, forms, reports, and more – no waiting on IT departments or 3rd party customizations

**Compliance Guarantee Program**



Sound compliance via a role-based design, strict user-permissions, robust workflow technology, and auditable reporting – all backed by Global DMS' Compliance Guarantee Program

**50%  
Reduction in  
Operational Costs**



Eliminate antiquated processes through powerful automation – allowing staff to work more efficiently and meet targets



## Automated Appraisal Workflow Solution



**Inbound  
Order  
Integration**

**Automated  
Rule-based  
Assignment**

**Virtual  
Inspection  
Scheduling**

**Automated  
Appraisal  
Review**

**Automatic  
Submission  
to UCDP &  
EAD**

**Automated  
Borrower  
Delivery**

**Custom  
Scheduled  
Reporting**

**All Backed by Our Compliance Guarantee**

# Benefits that Help You Succeed

## 100% Customizable System

A configurable design that allows users to instantly customize all aspects of the software and its functionality – leading to quick implementations that are **75% faster than other platforms.**

## Automated Review System

EVO's proprietary automated review tool, MARS®, significantly reduces revisions and review times by providing appraisers with immediate feedback and directing reviewers to the most problematic report issues.

## Complete Order Management

EVO centralizes and tracks your documentation and communications and provides staff with custom dashboards and task lists based on role – preventing cross-population of work and enabling a cohesive workflow.

## Advanced Assignment Features

EVO's Thoughtful Assignment advanced cascading decisioning technology emulates the users thought process utilizing dynamic rule-sets that automatically and thoughtfully selects the appraiser the way you would for any given order.

## Virtual Inspection Capabilities

EVO's Virtual inspection tool decreases appraisal turn-times by automatically requesting and receiving photos of the subject property directly from its current occupant – who also answers pre-set questions about the property's condition.

## Digital Appraisal Forms

Digital order and review forms are 100% customizable, include intelligent merge fields that auto-populate data, and are completely trackable – ensuring only the most up-to-date version of the form is being used as it moves through the workflow.

## Robust Reporting, On Demand

Comprehensive reporting not only captures every field and action taken, it allows users to create and run custom reports in minutes, which can be automatically scheduled and delivered during any point of the process.

## Vendor Management

Complete oversight of your vendors whether you utilize an appraiser panel and need to monitor licenses and insurance updates or whether you utilize multiple AMCs.

# Intuitive Interface & Dashboards

- Personalized dashboards and task lists that are based on a user's specific role.
- Simple navigation, providing complete order management from a single screen.
- Detailed metrics, providing overview and quick access to all appraisal orders.
- Seamless assignments via comprehensive rule-sets and advanced automation.
- Inspection scheduling, with Event Calendar that provides appraisal due dates and inspection times.
- Automated alerts and notifications, keeping users on top of their various appraisal orders.



# Complete Transparency

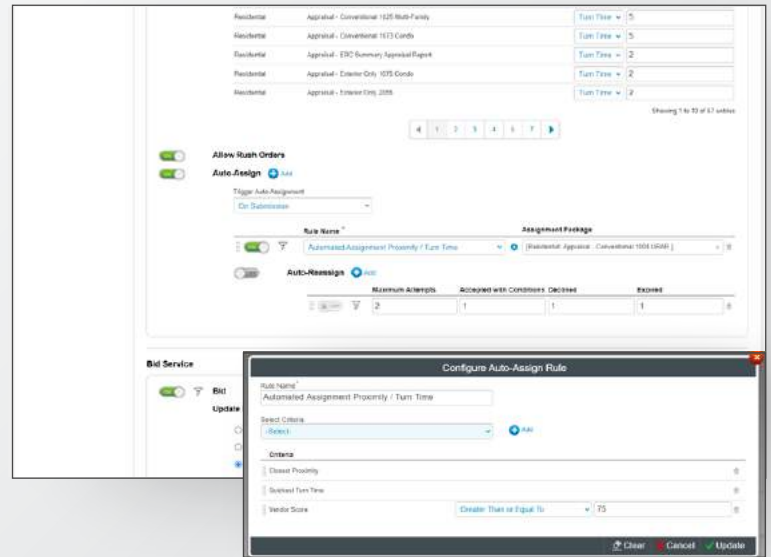
- Robust lineup of built-in reports that cover every process-point
- Custom reporting, with no IT delays, that captures data from any field or action taken within the system.
- Insights regarding average appraisal turn-times and overall performance.
- Rates vendors based on pre-set parameters, providing detailed scorecards.
- Payment reports that provide critical financial information – including accounts payable and receivable.
- Vendor management reports that provide the latest metrics around eligibility, coverage, fees and performance.

The screenshot shows the 'Appraiser Turn Time Report - Residential' interface. It includes a search bar and a table with the following data:

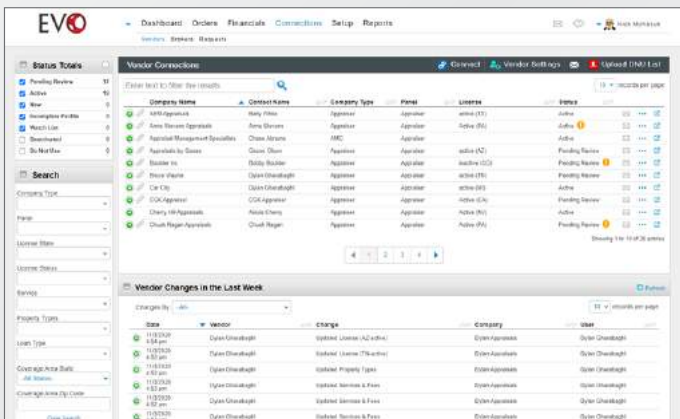
Service Number	Service Category	Service	Lead Number	Escrow	Office	Property Type	Property Sub-Type	Address Line 1	City	State	Zip Code	County	Created By Company	Created By	Engager Name	Yes
00420-1	Residential	Appraisal Conventional	83272024	Charles Baker	Global Bank, N.A.	Residential	Single Family Detached	178 Picardstown Road	Wilkes Grove	Pennsylvania	19086	Montgomery	Third Party Originator	Third Party Originator	Nick Myhusat	Insight Appraiser
00420-1	Residential	Appraisal Conventional	83272010	Steve Zylka	Global Bank, N.A.	Residential	Single Family Detached	178 East Market Road	Wilkes Grove	Pennsylvania	19086	Montgomery	Third Party Originator	Third Party Originator	Nick Myhusat	Insight Appraiser
00420-1	Residential	Appraisal Conventional	83272014	Rachel Oberst	Global Bank, N.A.	Residential	Single Family Detached	118 Pfeiffer Avenue	Wilkes Grove	Pennsylvania	19086	Montgomery	Third Party Originator	Third Party Originator	Nick Myhusat	Insight Appraiser
00420-1	Residential	Appraisal Conventional	83272013	Carly Huber	Global Bank, N.A.	Residential	Single Family Detached	1022 Pineson Avenue	Wilkes Grove	Pennsylvania	19086	Montgomery	Third Party Originator	Third Party Originator	Nick Myhusat	Insight Appraiser

# Powerful Automation

- Advanced Thoughtful Assignment feature with cascading rule-sets selects the appraiser the way you would.
- Automates communications to ensure consistency and compliance.
- Automated special instructions system provides the correct documents for any given appraisal order.
- Automated appraisal reviews instantly provide a comprehensive analysis of the final report.
- Automates digital delivery, including to the GSEs' UCDP and FHA's EAD portal.
- Automated invoicing ensures timely payments to appraisers and from clients.
- Automated reports, which can be delivered to who you want when you want – in real-time.



# Centralized Client & Panel Management



- Role-based system with configurable user-permissions that provides each user the precise level of access to complete their job effectively.
- Effectively configure any corporate lending hierarchy with unlimited flexibility for branch management and staff level association.
- Proactive compliance with both inclusive and exclusive vendor panel management option leveraging Approved Vendor Lists and Do Not Use Lists.
- Accurately manage lender and vendor fee structure for each product or service based on coverage down to the zip code level.
- Instantly minimize delays by augmenting your current panel with the EVO Network to extend coverage areas and reduce turn-times with a plethora of appraisers and AMCs.
- Ensure compliance and audit-proof your operations with 100% traceability on all communications, fee changes, payment schedules and disciplinary actions.



**Request a Demo**

**Global DMS**

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