

Five Skills Needed to Help You Plan For the Future



Do they know how to value your business?

Don't let them take your estimate of value. It's likely to be wrong.



Do they know how to factor the cost of taxes and fees on your business sale?

You'll lose as much as 50% to taxes and fees when you sell your business.



Do they know how to figure your real living expenses

You now live what we call a pre-tax lifestyle. When you leave your business, you're on an after tax lifestyle.



Are they retirement plan experts?

You will probably need to save more money for retirement than you're saving today.



Do they listen?

You want a thinking partner to help you leave perma-five

CREATED BY

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The 4 Boxes of Financial Independence

